



BUSINESS PLANNING  
AND FUTURE  
PROOFING YOUR  
BUSINESS

# Business Planning and Future Proofing your Business

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WORKING WITH YOU TO ACHIEVE A ONE-PAGE BUSINESS PLAN AND ANNUAL FORECAST. ONGOING MEETINGS OVER THE NEXT SIX MONTHS TO SHOW YOU HOW THESE ELEMENTS WORK TOGETHER AND HOW TO MANAGE THESE GOING FORWARD.

## Training Objective

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- Increased awareness of how business planning can achieve better results.
- Ability to see how a business plan flows through to the forecast.
- To give the business owner the ability to set tasks around goals and manage actual performance with expectations.



You may be eligible for a 50% grant from the Regional Business Partner network. Talk to us about this.



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## Learning Outcomes

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- During the business planning session, you will learn how your goals and expectations can be deciphered into manageable tasks and measured regularly to see that you are meeting your goals.
- Learning how the business plan flows through into the annual forecast and how meeting the set tasks and goals can ensure better results are achieved in all areas of the business.
- Over the six-monthly sessions you will increase your ability to breakdown goals into manageable tasks that will in the long run result in the goals being achieved.

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## Time Commitment for the Business Owner

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An initial half day session with your business advisor, to assist you to prepare a business plan that encompasses both your personal and professional goals and providing you with a one page working plan.

This will document the tasks you need to achieve to grow your business and your wealth.

There will be pre-planning information required to assist this to be completed in the half day.

- Preparation of annual forecast to assess the results of your plan on your financial position and what the results of any changes are by your business advisor.
- 90 minute meetings with your advisor monthly over the next six months to assess your results against both your plan and your forecast.

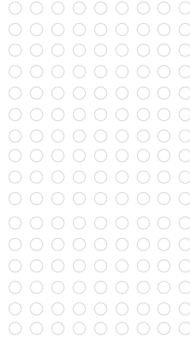
Total cost \$6,000 + GST.

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## We are part of the Regional Business Partner Network

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You could be eligible for up to 50% funding of this training programme.

Ask us about this.

Get in touch  
with an advisor  
today

Are you ready  
to take control  
of your  
business?